



PRESS RELEASE

GDF SUEZ

3th october 2012

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GDF SUEZ gains access to the US bond market

Yesterday, GDF SUEZ accessed the US bond market for the first time in its history by launching a dual-tranche bond issue with maturities of 5 and 10 years and coupons of 1.625% and 2.875%, respectively. The issue has the lowest coupon rates ever achieved by a foreign utility-sector company on the US market. It has been swapped into euros at an average interest rate of 1.39 %.

The magnitude of demand (more than US\$8 billion) allowed the Group to set the overall size of the transaction at US\$1.5 billion (approximately €1.16 billion), while reducing its borrowing cost by 35 basis points below the rate initially proposed. As a result, a more favorable interest rate was achieved by comparison to the Eurobond market.

Gérard Mestrallet, Chairman and CEO of GDF SUEZ, stated: "This transaction is of strategic importance for the Group because it grants access to one of the world's most liquid markets, a market which allowed companies to access financing even in difficult times. We are thus very satisfied to have access to this new investor base; it is a significant step in our policy of diversifying funding sources." In order to achieve this diversification, GDF SUEZ thus far has accessed the debt markets in various currencies including euros, US dollars, Japanese yen, British pounds and Swiss francs.

In addition to the market's clear interest in the transaction, the Group is very pleased to see the effectiveness of its business model noted by the professional investment community.

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About GDF SUEZ

GDF SUEZ develops its businesses around a model based on responsible growth to take up today's major energy and environmental challenges: meeting energy needs, ensuring the security of supply, combating climate change and optimizing the use of resources. The Group provides highly efficient and innovative solutions to individuals, cities and businesses by relying on diversified gas-supply sources, flexible and low-emission power generation as well as unique expertise in four key sectors: liquefied natural gas, energy efficiency services, independent power production and environmental services. GDF SUEZ employs 218,900 people worldwide and achieved revenues of €90.7 billion in 2011. The Group is listed on the Brussels and Paris stock exchanges and is represented in the main international indices: CAC 40, BEL 20, DJ Stoxx 50, DJ Euro Stoxx 50, Euronext 100, FTSE Eurotop 100, MSCI Europe, ASPI Eurozone and ECPI Ethical Index EMU.

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